

PROJECT SUMMARY

Particulars	Details
Expected Clients per Year	XX.XX toXX.XX
Average Revenue per Client	XX.XX to XX.XX
Estimated Revenue (Year I)	XX.XX Lakh
Estimated Net Profit (Year I)	XX.XX Lakh
Cash Accruals (Year I)	XX.XX Lakh
Break Even Point (Year I)	XX.XX Lakh (XX.XX%)
Average DSCR (XX.XX Years)	XX.XX
Gross Profit Ratio (Year I)	XX.XX%
Net Profit Ratio (Year I)	XX.XX%
Employment Generated	Self +XX.XX

SECTION1 : REVENUE REALIZATION

Part A: Revenue Estimation Summary

- Avg Clients per Day:XX.XX
- Working Hours:XX.XX
- Working Days/Month:XX.XX
- Months:XX.XX
- Expected Clients/Year:XX.XX

Year	Probability	Clients
YEAR-I	XX.XX%	XX.XX
YEAR-II	XX.XX%	XX.XX
YEAR-III	XX.XX%	XX.XX
YEAR-IV	XX.XX%	XX.XX

Particulars	YEAR-I	YEAR-II	YEAR-III	YEAR-IV
No. of Clients served	XX.XX	XX.XX	XX.XX	XX.XX
Avg Revenue per Client	XX.XX	XX.XX	XX.XX	XX.XX
Gross Receipts	XX.XX	XX.XX	XX.XX	XX.XX
Gross Receipts (in lacs)	XX.XX	XX.XX	XX.XX	XX.XX

SECTION 2: Projected Profitability Statement

(Amount in Lakh)

Particulars	YEAR-I	YEAR-II	YEAR-III	YEAR-IV
Probability	XX.XX%	XX.XX%	XX.XX%	XX.XX%
Gross Receipt/ Sales	XX.XX	XX.XX	XX.XX	XX.XX
Consumables	XX.XX	XX.XX	XX.XX	XX.XX
Power & Fuel	XX.XX	XX.XX	XX.XX	XX.XX
Salary to Staff	XX.XX	XX.XX	XX.XX	XX.XX
Selling & Admin	XX.XX	XX.XX	XX.XX	XX.XX
Depreciation	XX.XX	XX.XX	XX.XX	XX.XX
Interest on TL	XX.XX	XX.XX	XX.XX	XX.XX
Total Cost	XX.XX	XX.XX	XX.XX	XX.XX
Net Profit	XX.XX	XX.XX	XX.XX	XX.XX
Net Profit Ratio (%)	XX.XX%	XX.XX%	XX.XX%	XX.XX%
Cash Accruals	XX.XX	XX.XX	XX.XX	XX.XX

SECTION2: Projected Balance Sheet

(Amount in Lakh)

Particulars	YEAR-I	YEAR-II	YEAR-III	YEAR-IV
SOURCES OF FUND				
Opening Capital Account	XX.XX	XX.XX	XX.XX	XX.XX
Add: Addition	XX.XX	nan	nan	nan
Add: Net Profit	XX.XX	XX.XX	XX.XX	XX.XX
Less: Drawings	XX.XX	XX.XX	XX.XX	XX.XX
Net Own Funds	XX.XX	XX.XX	XX.XX	XX.XX
Term Loan	XX.XX	XX.XX	XX.XX	XX.XX
Cash Credit	XX.XX	XX.XX	XX.XX	XX.XX
Sundry Creditors	XX.XX	XX.XX	XX.XX	XX.XX
Provisions & Other Liab.	XX.XX	XX.XX	XX.XX	XX.XX
TOTAL	XX.XX	XX.XX	XX.XX	XX.XX
APPLICATION OF FUND				
Fixed Assets	XX.XX	XX.XX	XX.XX	XX.XX
Less: Depreciation	XX.XX	XX.XX	XX.XX	XX.XX
Net Fixed Assets	XX.XX	XX.XX	XX.XX	XX.XX
Sundry Debtors	XX.XX	XX.XX	XX.XX	XX.XX
Cash & Bank Balance	XX.XX	XX.XX	XX.XX	XX.XX
TOTAL	XX.XX	XX.XX	XX.XX	XX.XX

SECTION 3: Projected Cash Flow Statement

(Amount in Lakh)

Particulars	YEAR-I	YEAR-II	YEAR-III	YEAR-IV
Own Capital	XX.XX	XX.XX	XX.XX	XX.XX
Current Year Net Profit	XX.XX	XX.XX	XX.XX	XX.XX
Add:- Depreciation	XX.XX	XX.XX	XX.XX	XX.XX
Increase in Term Loan	XX.XX	XX.XX	XX.XX	XX.XX
Increase in Creditors	XX.XX	XX.XX	XX.XX	XX.XX
Increase in Provisions	XX.XX	XX.XX	XX.XX	XX.XX
Total Sources	XX.XX	XX.XX	XX.XX	XX.XX
Fixed Asset Purchase	XX.XX	XX.XX	XX.XX	XX.XX
Repayment of Term Loan	XX.XX	XX.XX	XX.XX	XX.XX
Drawings	XX.XX	XX.XX	XX.XX	XX.XX
Debtors	XX.XX	XX.XX	XX.XX	XX.XX
Total Application	XX.XX	XX.XX	XX.XX	XX.XX
Surplus	XX.XX	XX.XX	XX.XX	XX.XX
Opening Balance	XX.XX	XX.XX	XX.XX	XX.XX
Closing Balance	XX.XX	XX.XX	XX.XX	XX.XX

SECTION 4: Depreciation Schedule

Year	Depreciation	Closing WDV
YEAR-I	XX.XX	XX.XX
YEAR-II	XX.XX	XX.XX
YEAR-III	XX.XX	XX.XX
YEAR-IV	XX.XX	XX.XX

SECTIONXX.XX: Term Loan Repayment Schedule

Year	Opening	Principal Repayment	Closing Balance	Interest
YEAR-I	XX.XX	XX.XX	XX.XX	XX.XX
YEAR-II	XX.XX	XX.XX	XX.XX	XX.XX
YEAR-III	XX.XX	XX.XX	XX.XX	XX.XX
YEAR-IV	XX.XX	XX.XX	XX.XX	XX.XX
YEAR-V	XX.XX	XX.XX	XX.XX	XX.XX

SECTIONXX.XX: DSCR

Particulars	YEAR-I	YEAR-II	YEAR-III	YEAR-IV
Cash Accruals	XX.XX	XX.XX	XX.XX	XX.XX
Add: Interest on TL	XX.XX	XX.XX	XX.XX	XX.XX
Total Cash Available	XX.XX	XX.XX	XX.XX	XX.XX
Term Loan Repayment	XX.XX	XX.XX	XX.XX	XX.XX
Interest on TL	XX.XX	XX.XX	XX.XX	XX.XX
Total Debt Obligation	XX.XX	XX.XX	XX.XX	XX.XX
DSCR	XX.XX	XX.XX	XX.XX	XX.XX
Average DSCR				XX.XX

SECTIONXX.XX: Break Even Point

Year	Fixed Cost	Variable Cost	Sales	Contribution	BEP %	BEP Sales
YEAR-I	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX%	XX.XX
YEAR-II	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX%	XX.XX
YEAR-III	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX%	XX.XX
YEAR-IV	XX.XX	XX.XX	XX.XX	XX.XX	XX.XX%	XX.XX

SECTIONXX.XX: FINANCIAL RATIOS

Gross Profit Ratio

Year	GP	Sales	GP%
Year I	XX.XX	XX.XX	XX.XX%
Year II	XX.XX	XX.XX	XX.XX%
Year III	XX.XX	XX.XX	XX.XX%
Year IV	XX.XX	XX.XX	XX.XX%

Net Profit Ratio

Year	NP	Sales	NP%
Year I	XX.XX	XX.XX	XX.XX%
Year II	XX.XX	XX.XX	XX.XX%
Year III	XX.XX	XX.XX	XX.XX%
Year IV	XX.XX	XX.XX	XX.XX%

Interest Coverage Ratio

Particulars	YEAR-I	YEAR-II	YEAR-III	YEAR-IV
Net Profit Before Depreciation and Tax				
Add: Interest of All loan				
PBITD				
Interest of All loan				
ICR (PBITD / Interest)				

Current Ratio

Particulars	YEAR-I	YEAR-II	YEAR-III	YEAR-IV
Inventory				
Debtors				
Cash & Bank				
Total Current Assets (CA)				
Cash Credit				
Creditors				
Provisions				
Total Current Liabilities (CL)				
Current Ratio (CA/CL)				

